ROLE PROFILE – INVESTMENT & FINANCIAL ANALYST

LONG HARBOUR BACKGROUND

Long Harbour is an established UK real-estate investment manager with assets under management of £2.4bn; they are the UK's second largest residential freeholder. The business has three key investment programmes, backed by global insurance, pension schemes and UK academic endowments, with a key focus on Build to Rent ("BTR") investments. Since 2013 Long Harbour have invested in over 2,000 apartments in the UK representing over £700mn of BTR assets. The business has significant capital commitment with a drive to having 5,000 units under management in the next 3 years.

ROLE OBJECTIVES

The individual will be given the opportunity to work throughout the divisions of Long Harbour, focused on the Build to Rent strategy, but assisting all teams across the business where necessary. The candidate will need to have an appetite for learning and will need to work well in a team environment. A key objective of the role will be to apply financial modelling skills in support of investment management, acquisition and financial reporting projects

KEY TASKS

- Help amend, adjust, and create financial models where required with a vision of being able to run these processes in the future

- Preparation of statistical analysis of fund performance

- Asset valuation and financial performance measurement

- Financial analysis of project models for both current and potential investments

- Macro-economic analysis of target areas for investment

- Analysis of market, segment or sector for investment opportunities

- Research into financial performance of comparable assets, investors and funds

- Valuation and analysis of potential purchases and sales of assets/infrastructure projects

- Develop Microsoft office skills with an emphasis on Excel

EXPERIENCE / QUALIFICATIONS

The role is for an entry level candidate with a degree or formal qualification in investment, finance or accounting who has had the opportunity to develop financial modelling skills in the work environment.

The ideal candidate will be ambitious and resourceful with a willingness to learn and will display the ability to learn quickly. The role requires strong communication skills and being able to derive the relevant information necessary to complete each task.

The candidate will receive on the job training to bring them up to the required level. There will be a strong emphasis on professional development and the candidate will be encouraged to study towards the CFA.

Essential

- Highly developed numerical, analytical and report writing skills

- Organised and thorough, with strong attention to detail

- Willingness to learn

- Good IT skills Excel, PowerPoint, Word, etc

- The ability to work to tight deadlines

- Experience in a SME

- A curiosity in the sector and the types of assets

- Good communication skills and Fluency in English language is essential; a second language would be advantageous

- Demonstrate the ambition, and ability to adopt progressively increasing responsibility

Desirable

- Demonstrable real estate or financial knowledge or background

- Masters level education in Finance or related quantitative discipline or equivalent

- Strong interest and/or project & internship experience in quantitative analysis or risk functions in financial services industry

- Good quantitative and programming skills, preferably in R or Python programming.

- Experience in databases and Excel VBA is highly desirable

- Strong interest and understanding of return and risk characteristics of various asset classes, quantitative modelling, and time series analysis

- Self-starter with a pro-active attitude towards the responsibilities assigned